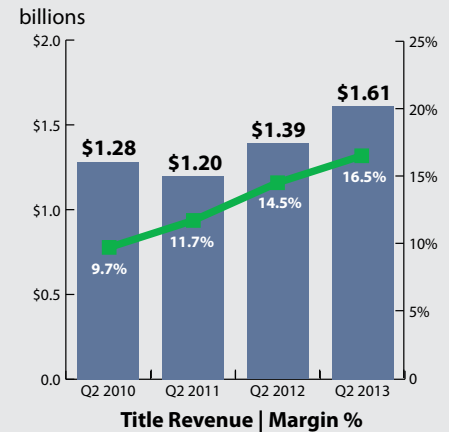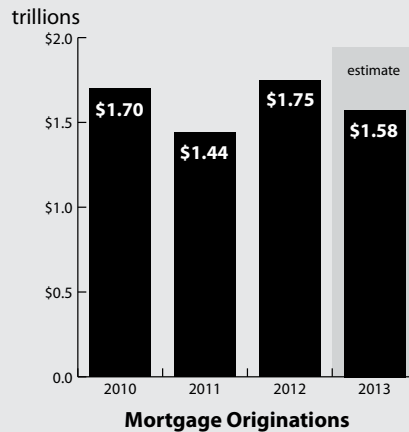# Fidelity National Title®

Mid Year 2013

Highlighting our Financial Strength

The second quarter results continue to high-light the earnings power of our title business. The LPS acquisition will create an even larger, broader, more diversified and recur-ring revenue base for FNF going forward.

trillions

$2.0
$1.5
$1.0
$0.5
0.0

2010	2011	2012	2013
$1.70	$1.44	$1.75	estimate $1.58

Mortgage Originations

billions

$2.0
$1.5
$1.0
$0.5
0.0

25%
20%
15%
10%
5%
0

Q2 2010	Q2 2011	Q2 2012	Q2 2013
$1.28	$1.20	$1.39	$1.61
9.7%	11.7%	14.5%	16.5%

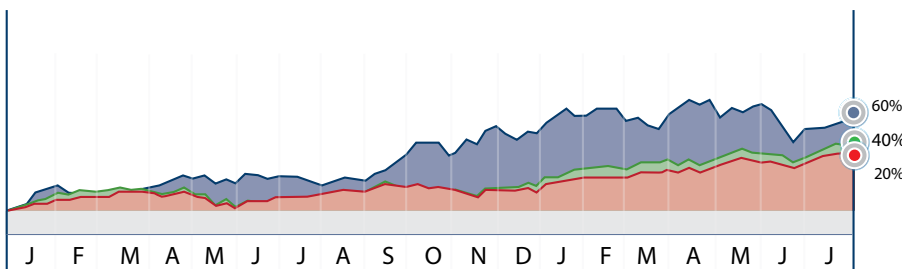**Title Revenue | Margin %**

Fidelity National Title is a member of the Fidelity National Financial family of companies and part of the nation's largest group of title companies and title in-surance underwriters - Fidelity National Title Insurance Company, Chicago Title Insurance Company, Commonwealth Land Title Insurance Company and Alamo Title Insurance. As a group, our underwriters issue more title insurance policies than any other title company in the United States.

The second quarter results continue to highlight the earnings power of our title business. With an improving residential purchase market and strong refinance order closings, we were able to generate a 16.5% pre-tax title margin, nearly equal to that of full-year 2003 when adjusted for the difference in the provision for title losses between the time periods. Our mix of business shifted toward purchase transactions during the quarter, with April at 39%, May at 40%, and June at 48% of total transactions.

Parent Company
Stock Performance: January 1, 2012 through June 30, 2013

FNF + 53.67%   **MDY + 40.39%**   **S&P 500 + 34.03%**

J F M A M J J A S O N D J F M A M J J

60%
40%
20%

FNTG Financial Information for the Six Months Ended June 30, 2013

$2.99 billion
Total Revenue

$441 million
Pre-tax earnings attributable to common shareholders

$0.99
Net earnings per diluted share attributable to common shareholders*

672,000
Title Group Direct Orders Opened

504,000
Title Group Direct Orders Closed

34%
Overall Title Group Market Share
Largest market share of any company in the title insurance industry
Source: ALTA Market Share 2012

$1.72 billion
Title Group Claims Reserves*

$5.3 billion
Investment Portfolio*

A "Fortune 500" Company