Industry Leading Results
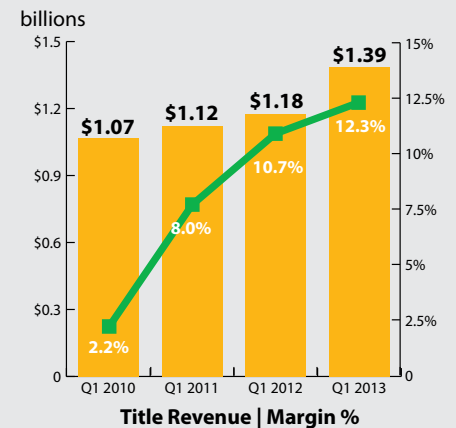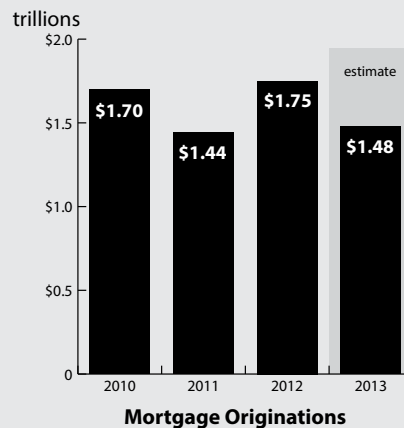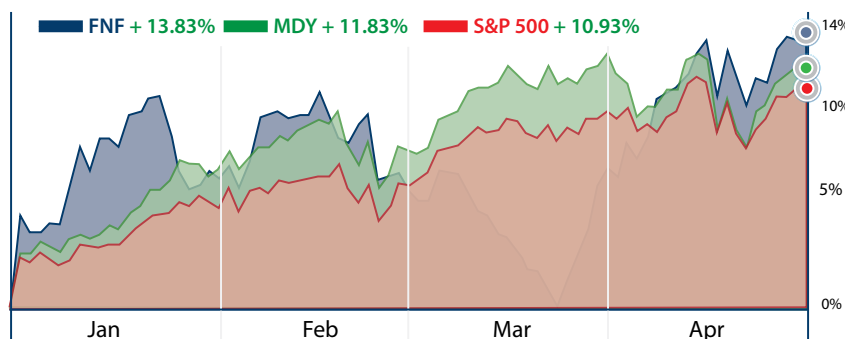
We achieved our strongest first quarter in the title business since 2004, producing pre-tax earnings of $171 million and a pre-tax title margin of 12.3%. With the improving purchase market, continued low mortgage rates and a stabilizing economy, we are confident in our ability to continue to produce industry-leading earnings in our title business.

trillions

$2.0
$1.5
$1.0
$0.5
0

$1.70 (2010) $1.44 (2011) $1.75 (2012) $1.48 estimate (2013)

Mortgage Originations

billions

$1.5
$1.2
$0.9
$0.6
$0.3
0

15%
12.5%
10%
7.5%
5%
2.5%
0

$1.07 — 2.2% (Q1 2010) $1.12 — 8.0% (Q1 2011) $1.18 — 10.7% (Q1 2012) $1.39 — 12.3% (Q1 2013)

Title Revenue | Margin %

Chicago Title Insurance Company is a member of the Fidelity National Financial family of companies and part of the nation's largest group of title companies and title insurance underwriters - Fidelity National Title Insurance Company, Chicago Title Insurance Company, Commonwealth Land Title Insurance Company and Alamo Title Insurance. As a group, our underwriters issue more title insurance policies than any other title company in the United States.

While we continue to operate in a refinance driven marketplace, we continue to see a growing percentage of purchase transactions. The purchase mix of business increased each month during the first quarter, peaking at nearly 41% of open orders in March. Title pre-tax earnings of $171 million strengthened and grew by $42 million, or 33%, over the first quarter of 2012 and our title pre-tax margin improved by nearly 170 basis points over the prior year period. The commercial title business continued to perform solidly, with $88 million in revenue, a 6% increase over the first quarter of 2012.

Parent Company Stock Performance:
January 1, 2013 through April 26, 2013

FNF + 13.83%   **MDY + 11.83%**   **S&P 500 + 10.93%**

14%
10%
5%
0%

Jan   Feb   Mar   Apr

Financial Information for the Three Months Ended March 31, 2013

$1.39 billion
Total Revenue

$171 million
Pre-tax earnings

$.39
Net earnings per diluted share attributable to common shareholders

643,000
Title Group Direct Orders Opened

487,000
Title Group Direct Orders Closed

34%
Overall Title Group Market Share
Largest market share of any company in the title insurance industry
Source: ALTA Market Share 2012

$1.72 billion
Title Group Claims Reserves

$5.0 billion
Investment Portfolio

A "Fortune 500" Company