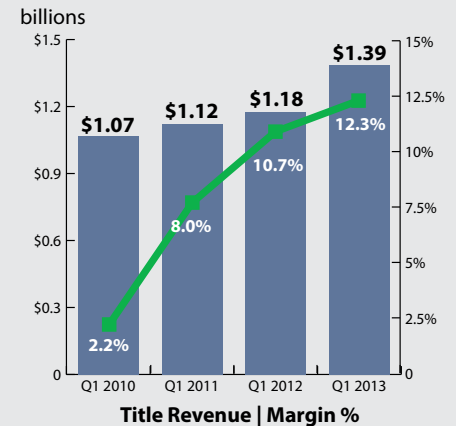
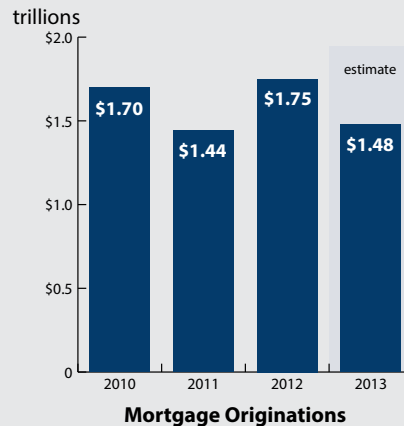


## Industry Leading Results

We achieved our strongest first quarter in the title business since 2004, producing pre-tax earnings of \$171 million and a pre-tax title margin of 12.3%. With the improving purchase market, continued low mortgage rates and a stabilizing economy, we are confident in our ability to continue to produce industry-leading earnings in our title business.

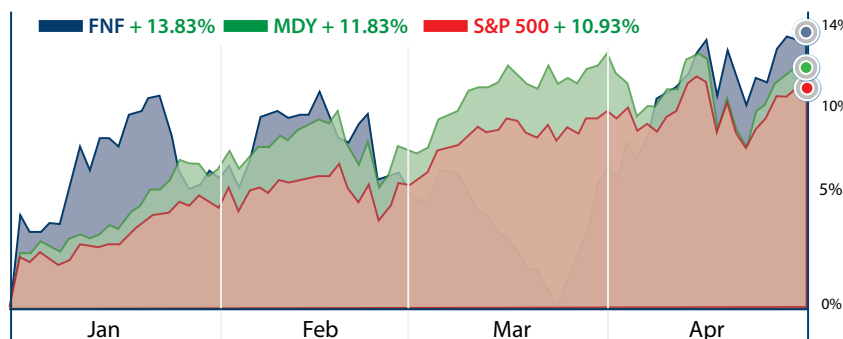


Fidelity National Financial is the leading provider of title insurance, mortgage services and diversified services. FNF is the nation's largest title insurance company through its title insurance underwriters - Fidelity National Title Insurance Company, Chicago Title Insurance Company, Commonwealth Land Title Insurance Company and Alamo Title Insurance - that collectively issue more title insurance policies than any other title company in the United States.

While we continue to operate in a refinance driven marketplace, we continue to see a growing percentage of purchase transactions. The purchase mix of business increased each month during the first quarter, peaking at nearly 41% of open orders in March. Title pre-tax earnings of \$171 million strengthened and grew by \$42 million, or 33%, over the first quarter of 2012 and our title pre-tax margin improved by nearly 170 basis points over the prior year period. The commercial title business continued to perform solidly, with \$88 million in revenue, a 6% increase over the first quarter of 2012.

FNF generated more than \$2 billion in revenue in the first quarter, compared to \$1.2 billion in the first quarter of 2012, as total title revenue grew by \$210 million, or 18%. The restaurant group added \$351 million in total revenue and Remy added \$285 million. Net earnings were \$90 million, or \$0.39 per diluted share and book value per share grew to \$20.99 at March 31.

### Stock Performance: January 1, 2013 through April 26, 2013



FNF Financial Information for the Three Months Ended March 31, 2013

**\$2.05 billion**  
Total Revenue

**\$90 million**  
Net earnings attributable to common shareholders

**\$0.39**  
Net earnings per diluted share attributable to common shareholders

**643,000**  
Title Group Direct Orders Opened

**487,000**  
Title Group Direct Orders Closed

**34%**  
Overall Title Group Market Share  
Largest market share of any company in the title insurance industry  
Source: ALTA Market Share 2012

**\$1.72 billion**  
Title Group Claims Reserves

**\$5.0 billion**  
Investment Portfolio

A "Fortune 500" Company